

WILLIAM J. GRINDE | PARTNER

Mergers and Acquisitions, Trusts and Estates



Bill concentrates his practice in tax and estate planning, with an emphasis on individual and retirement planning, and lifetime and estate planning. He leads the Estate Planning Practice Group at MPS.

Bill also works in the areas of employee benefits and executive compensation, tax planning for mergers and acquisitions, and general business tax planning. He is a member of the firm's Corporate Practice Group.

As a Certified Public Accountant (inactive) and Chartered Financial Consultant, Bill is uniquely qualified to advise his clients, and coordinate with clients' other financial advisors, in highly specialized financial and legal matters.

Prior to joining MPS, Bill was a tax partner in the Chicago office of a Big Four CPA firm.

CONTACT

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EDUCATION

- J.D., Stanford Law School
- Ch.F.C., American College
- B.B.A., with honors, Accounting, University of Wisconsin - Madison

ADMISSIONS

- California (currently inactive)
- Illinois

"There's no substitute for great attorneys.
You either have them or you don't. We
have them."

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EXPERIENCE

General Tax Matters

- Consults with the firm's business clients (corporations, partnerships, and limited liability companies) in general structural and tax planning matters, business continuation and succession planning, and in respect to tax issues applicable to specific transactions.
- Works with the owners of businesses and other individual clients in respect to individual tax planning, financial planning, and retirement planning.

Estate Planning Matters

- Represents business owners and other individual clients in developing effective and appropriate estate plans - from basic wills, revocable trusts, and powers of attorney for health care and property, to more sophisticated planning techniques such as family limited partnerships and LLCs, generation-skipping dynasty trusts, grantor retained annuity trusts (GRATs), qualified personal residence trusts (QPRTs), multi-generational tax and estate planning for family groups, and transactions utilizing intentionally defective grantor trusts.

Mergers and Acquisitions

- Works closely with the firm's Mergers and Acquisitions Group in helping buyers and sellers of businesses in respect to pre- and post-transaction planning and structuring their transactions in a tax-efficient manner.

MEMBERSHIPS

- American Bar Association
- Illinois State Bar Association
- American Institute of Certified Public Accountants
- Illinois CPA Society
- Northwest Suburban Estate Planning Council
- Northwest Suburban Bar Association

AWARDS

- Top 5% Lawyers in Illinois, Leading Lawyers Network, Law Bulletin Publishing Company
- AV Rating, Martindale-Hubbell

Schaumburg

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